



Annual Meeting

January 26, 2023

4 p.m. – 5 p.m.

Amelia Island Museum of History

Platinum
Transparency
2022

Candid.





- ▶ **Janet Pfeffer, Chair**
- ▶ **Wayne McLellan, Vice Chair**
- ▶ **Welcome and Thank You**

Thank You 2022 Board Members

- ▶ Dr. LaRae Brown
- ▶ Pastor Dwayne Campbell
- ▶ Bishop Thomas Coleman
- ▶ Liza Cotter
- ▶ Jim DuCharme
- ▶ May Lyn Gulmatico
- ▶ Ed Hubel
- ▶ Tammy Johnson
- ▶ Wayne McLellan
- ▶ Maureen Paschke
- ▶ Janet Pfeffer
- ▶ Mary Anne Sharer
- ▶ Omar Diaz Siaca
- ▶ Jonathan Simpson

Determination of Quorum: Notice of Annual Meeting

Opening Prayer: Bishop Thomas Coleman

Questions:

Kindly enter any questions into your Zoom Chat function. Any audience questions will be addressed at the end of the program.



State of Barnabas: Governance, Program and Financial

Governance
Report:

▶ **2022 / 2023**
Governance
Report

Thank You For
Your Service

- ▶ Dan Search
- ▶ Lisa Rozier

Proposed New Board Members



Alex Herrera



John Mullman



Reverend Joe Woodfin

Vote:
Raised Hand or Zoom Chat

Board Officers

January 2023



Liza Cotter
Chair



Wayne McLellan
Vice Chair



May Lyn
Gulmatico
Secretary



Jonathan
Simpson
Treasurer



Janet Pfeffer
Immediate
Past Chair



2021/ 2022 Program Highlights



Program Highlights

- ▶ **Jamie Reynolds**
- ▶ **Barnabas President & CEO**

Connecting People, Help and Hope

- Provided Empowerment Programs to 158 households to avoid homelessness with rent, mortgage and utility payments totaling \$108,989.
- Provided 614,368 pounds of healthy food to more than 27,201 people in need. More than 7,000 were children.
- Traders Hill Farm Partnership and Subscription
- Memorial United Methodist Church and St. Peters Episcopal: Citrus Drive 1,100 Pounds
- Barnabas has grown its relationships to include over 127 unique partnerships—this is a 25% increase in connecting with others.
- The Amelia Island Sunrise Rotary club organized its second county-wide healthy can food drive and it collected close to 20,000 lbs of food.



Connecting People, Help and Hope

- Baptist Medical Center Nassau, led by Board Member Ed Hubel, and Baptist Health continue to provide strong support to our clinic, allowing Barnabas to provide affordable health care to over ***3,652** lower-income patients **can include multiple visits for one patient*
- This need has doubled from the previous fiscal year.
- Our goal is to improve health education and prevention
- Our partnership with Baptist Health decreases the barriers for successful health outcomes by providing diagnostic testing and other services to our uninsured patients at no cost. The value of their contribution back to our community was **\$3 million** last year.



Connecting People, Help and Hope

- The **Women's Giving Alliance** and **Bank of America** have supported Barnabas with their **Empowerment and Workforce** initiatives.
- The **8th** annual **Empty Bowls** event was an incredibly successful drive-through, we are blessed by a group of dedicated volunteers with a passion for Barnabas, culminating in a record in fundraising dollars.
- **Hometown Heroes Fashion Show**
- Every single event, program and success is impacted by the **457** volunteers who dedicated **14,443** hours of their time to support help and hope in our community.





Strategic Plan: 2019 - 2023

Update January 2021/2022



Strategic Plan

Goal 1

Increase communications and outreach to underserved areas of west Nassau county*; and expand services to meet the needs of a growing population, targeting west Nassau county, through traditional and nontraditional ways of delivering services.

**West Nassau County includes Callahan, Hilliard, Bryceville and parts of Yulee*

- We have developed **73** new partnerships in west Nassau over the past four years
- The West Nassau Advisory group has more than **doubled** since inception and will continue to serve in its capacity to support our mission.



Established a medical clinic in Callahan with dedicated medical professionals at that location. We have partnered with The Department of Health to offer dental services in Hilliard on Fridays.

The Yulee New to You location has provided a setting for clients in need of empowerment services to be seen closer to their homes.



Barnabas Mobile Health Services van

Strategic Plan

Goal 2

Ensure the financial sustainability of expanded services in west Nassau county through increased earned income and fundraising revenue.

- The Empty Bowls committee, under the leadership of board member Liza Cotter secured record-breaking funds (**330k**) for our neighbors in need.
- We wrote for close to **50** grants due to the dedicated efforts of our development team.
- The purchase of the Yulee New to You store allowed Barnabas to reduce expenses at that store by eliminating rent. The Yulee location also enables Barnabas to function off Island in the wake of Hurricane damage.
- The flagship Fernandina Beach store continues to be profitable and a well-known brand in this community



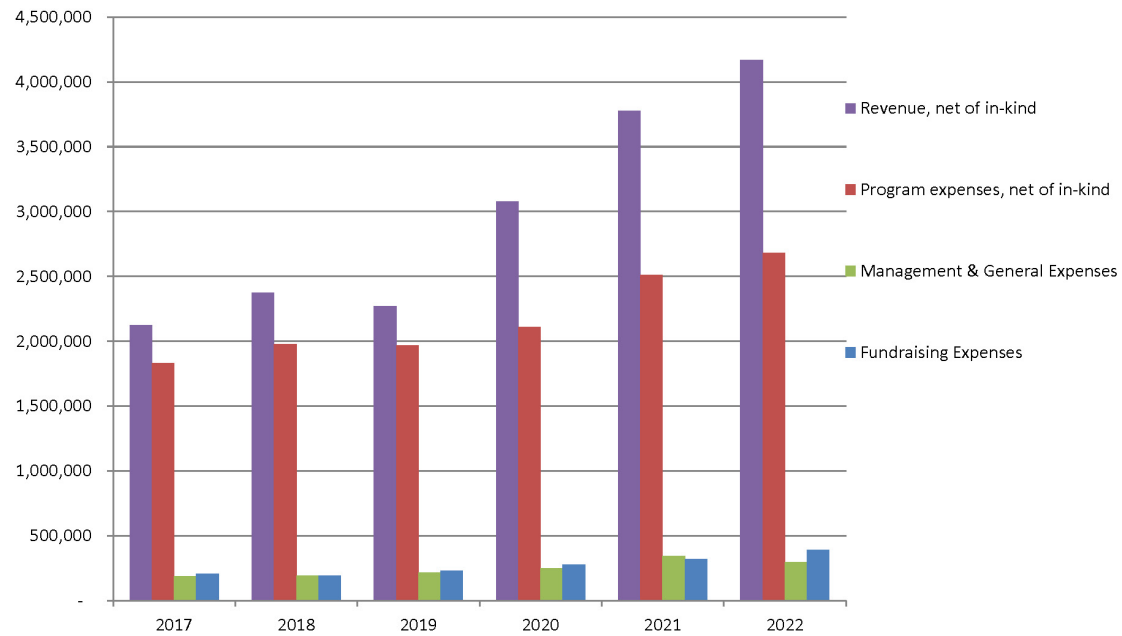
Pam Fox, face of Barnabas' Wills & Estates
Planned Giving Campaign 2021/ 2022

Financial Report

Jonathan Simpson, Treasurer



Revenues & Expenses





- ▶ Barnabas in top 1% of nonprofits in the US
- ▶ 16th consecutive year

Questions and Comments



We will now answer any questions submitted throughout the meeting from the zoom chat feature



Thank You

Our mission is to provide help and hope to individuals and families in need throughout Nassau County, FL to improve their stability, health and well-being.